



UNITED WAY
Johnson County

Building a Stronger Johnson County

2023-2024 Annual Report



Volunteers >>

Executive Committee

Suzanne Miller Beard, Chair
Community Volunteer

Dawn Bruce
Elements Financial FCU

Ella Casper
NSK Corporation

Betsy DuSold
Community Volunteer

SaraBeth Drybread
John R. Drybread Community
Center

Phillip Engelking
NSK Precision America

Darin Hoggatt
IU Health

Ryan Lewis
Caterpillar Remanufacturing

Tina McAninch
Community Volunteer

Jeremy Warren
FedEx

Nominating Committee

Betsy DuSold, Chair
Community Volunteer

Duane Burgess
Johnson County Sheriff

Ellen Fredbeck-Ramirez
Deppe Fredbeck & Yount, LLP

Darin Hoggatt
IU Health

Dylan Purlee
Franklin Community Schools

Steven Woods
Raymond James & Associates

Administration and Finance Committee

Dawn Bruce, Chair
Elements Financial FCU

Rob Brown
Northwestern Mutual Financial
Network

Betsy DuSold
Community Volunteer

Wesley Klutts
Johnson County Public Library

Walter Koon
Koon Financial Planning &
Consulting

Jeff Joyce
North Salem State Bank

Ryan Lewis
Caterpillar Remanufacturing

Scott Mann
Cummins Inc.

Community Impact Committee

Darin Hoggatt, Chair
IU Health

Ellen Fredbeck-Ramirez,
Vice Chair
Deppe Fredbeck & Yount, LLP

Dawn Bruce
Elements Financial FCU

Betsy DuSold
Community Volunteer

Phillip Engelking
NSK Precision America

Cheryl Morphew
CRMorphew Consulting, LLC

Vicki Noblitt
Community Volunteer

Jeremy Warren
FedEx

Allocations Committee

Phillip Engelking, Chair
NSK Precision America

Jeremy Warren, Vice-Chair
FedEx

Marty Bales, Panel 1 Chair
First Financial Bank

Vicki Noblitt, Panel 2 Chair
Community Volunteer

Wesley Klutts, Panel 3 Chair
Johnson County Public Library

Natalie Hughbanks, Panel 4 Chair
IU Credit Union

Jason Benson
Stock Yards Bank & Trust

Andy Bowen
First Merchants Bank

Dawn Bruce
Elements Financial FCU

Duane Burgess
Johnson County Sheriff

Ruby Butler
Clark-Pleasant Community
School Corporation

Crickett Carmichael
Eli Lilly and Company

Kerri Coghill
Franklin College

Amber Coryell
Indiana Members Credit Union

Brad Coy
City of Greenwood Fire
Department

Daniel Cruse
Old National Bank

Brent Ditmars
Farm Credit Mid-America

Cheryl Dobbs
Greenwood Public Library

Andrew Fisher
Johnson County Sheriff's Office

Ellen Fredbeck-Ramirez
Deppe Fredbeck & Yount, LLP

Evan Fruits
Koon Financial Planning &
Consulting

Mark Gavorski
Homeview Health &
Rehabilitation Center

Hannah Griggs
Clark-Pleasant Community
School Corporation

Darren Habig
Electro-Spec, Inc.

John Hamilton
Eli Lilly and Company

Beth Harrigan
Eli Lilly and Company

Timothy Harvey
Horizon Bank

Tina Henselmeier
Cummins Inc.

Bob Heuchan
Community Volunteer

Scott Hines
Home Bank

Phil Howard
Interchurch Food Pantry of
Johnson County

Jenothy Irvine
Grace United Methodist Church

Linda Kilbert
Johnson County Public Library

Mike Lenahan
Mutual Savings Bank

Brian Linder
Raymond James & Associates

Christian Maslowski
Aspire Johnson County

Anne McGuinness
Mutual Savings Bank

Brandi Meadows
NSK Corporation

Suzanne Miller Beard
Community Volunteer

Sherri Mitchell
AT&T

Cheryl Morphew
CRMorphew Consulting, LLC

Peggy Naile
Community Volunteer

Michele Neumann
Community Volunteer

Jeremy Pell
White River Township Fire
Department

Cody Penepacker
Eli Lilly and Company

Stephen Powell
Community Volunteer

Chad Riddle
Mutual Savings Bank

Betsy Schmidt
Franklin College

Cheryle Smith
Eli Lilly and Company

Betsy Spratt
Community Volunteer

Millard (Butch) Sutton
Community Volunteer

J. Andrew Woods
J. Andrew Woods, PC

Steven Woods
Raymond James & Associates

Greg Wright
City of Greenwood

Kassi Zeigler
Centra Credit Union

Campaign Cabinet

Ella Casper, Chair
NSK Corporation

Suzanne Miller Beard
Community Volunteer

Duane Burgess
Johnson County Sheriff

Dave Coffey
Mutual Savings Bank

Grayson Fenwick
Horizon Bank

Dan Hampton
Horizon Bank

Michele Neumann
Community Volunteer

Vicki Noblitt
Community Volunteer

Dylan Purlee
Franklin Community Schools

Ricky Taylor
NSK Corporation

Jeremy Warren
FedEx

Steven Woods
Raymond James & Associates

Loaned Executives

Marty Bales
First Financial Bank

Chris Beil
First Merchants Bank

Crickett Carmichael
Eli Lilly and Company

Ella Casper
NSK Corporation

Ellen Fredbeck-Ramirez
Deppe Fredbeck & Yount, LLP

Timothy Harvey
Horizon Bank

Tina McAninch
Community Volunteer

Michele Neumann
Community Volunteer

Cody Penepacker
Eli Lilly and Company

Betsy Spratt
Community Volunteer

Sally Wells
Mutual Savings Bank

Steven Woods
Raymond James & Associates

Communications Committee

SaraBeth Drybread, Chair
John R. Drybread Community
Center

Becky Allen
Gateway Services, Inc.

Melissa Ball
NSK Corporation

Vickie Hite
Habitat for Humanity Johnson
County

Maki Lingenfelter
NSK Precision America

Maya Wilson
Homeview Health and
Rehabilitation Center

Christmas Angels Volunteers

Suzanne Miller Beard
Community Volunteer

Sue Hewitt
Community Volunteer

Michele Neumann
Community Volunteer

Diana Sullivan
Community Volunteer

Day of Caring Committee

Dawn Bruce, Chair
Elements Financial FCU

Evan Fruits
Koon Financial Planning &
Consulting

Vickie Hite
Habitat for Humanity Johnson
County

Mike Lenahan
Mutual Savings Bank

Cheryl Morphew
CRMorphew Consulting, LLC

Michele Neumann
Community Volunteer

Lisa Vest
City of Greenwood

Kelly Yochum
Cummins Inc.

Day of Caring Project Managers

Jason Benson
Stock Yards Bank & Trust

Evan Fruits
Koon Financial Planning &
Consulting

Beth Harrigan
Eli Lilly and Company

Vickie Hite
Habitat for Humanity Johnson
County

Mike Lenahan
Mutual Savings Bank

Brian Linder
Raymond James & Associates

Cheryl Morphew
CRMorphew Consulting, LLC

Jeff Neumann
Community Volunteer

Vicki Noblitt
Community Volunteer

Fast Track Committee

Vicki Noblitt, Chair
Community Volunteer

David Allen
Community Volunteer

Kimberly Appleton
Nineveh-Hensley-Jackson United
School Corporation

Shayne Ault
Edinburgh Community School
Corporation

Kim Bates
Greenwood Community School
Corporation

Karen Begley
Community Volunteer

Dawn Bruce
Elements Financial FCU

Ruby Butler
Clark-Pleasant Community School
Corporation

Nicole Ditto
Firefly Children & Family Alliance

Jennifer Howe
Center Grove Community School
Corporation

Carol Maartense
Community Volunteer

Michele Neumann
Community Volunteer

Stefanie Orzechowicz
Community Volunteer

Linda Reismiller
Firefly Children & Family Alliance

Sue Salamone
Johnson County Public Library

Cristy Williams
Franklin Community Schools

FROM THE EXECUTIVE DIRECTOR

“My heart is heavy, but I’m excited about my next chapter in my life. This is my last annual report that I will be writing for United Way of Johnson County. I will be retiring as of January 31, 2026 from an organization that I have served for 35 years!!! It has been a true honor! To the donors, board members, volunteers, agency staff and United Way staff thank you for working alongside me, guiding me and mentoring me as we address the needs of our Johnson County community. Thank you from the bottom of my heart.”

Nancy Lohr Plake, Executive Director

Allocations Committee

The annual allocation process determines funding for United Way of Johnson County’s 16 partner agencies. Each year volunteers review all partner agencies through a review of paperwork and an in-person site visit to the organization to evaluate their funding requests for the following year and make recommendations for funding.

Phillip Engelking, Allocations Chair

FINANCIAL IMPACT FOR OUR COMMUNITY

\$822,304.60

Funding to begin
May 2025

55

Number of
allocations volunteers

Charity Tracker

Charity Tracker is a county-wide database used by social service agencies, faith-based organizations and government programs that tracks social service support and financial assistance to individuals in the community. This allows our helping network to better coordinate services for clients in need. The following information includes assistance from the social services agencies (including United Way programs) who utilize Charity Tracker.

22

Number of agencies

2,745

Households assisted

9,130

People assisted

\$1,263,734*

Value of assistance provided
by social service agencies
utilizing Charity Tracker

*Fiscal year 2023-2024

Christmas Angels Information for December 2024

Our community makes sure that every child in Johnson County has a gift to open on Christmas morning. Children can either receive gifts through sponsors who purchase clothing and gifts, or the parents are invited to attend the Christmas Angel Tree store to select gifts for their children. Each year, Grace United Methodist Church hosts the Christmas Angels Tree store at their church.

1,740

Children served

646

Total families served

1,341

Children sponsored

497

Families sponsored

399

Children Assisted by
Angel Tree Store

149

Families Assisted by
Angel Tree Store

CHRISTMAS ANGEL SPONSORS

211

Family sponsors

62

Gift sponsors

\$206,486

Financial Impact for our community*



FROM THE PRESIDENT

“It has been an honor to serve as President of such an outstanding, passionate, and involved agency as United Way of Johnson County. Thank you to the board, staff and community for all you do in building a stronger Johnson County.”

Suzanne Miller Beard, President

Day of Caring Information for 2024 Day of Caring

This program is an exciting community event that partners volunteers of all ages with non-for-profit organizations. Day of Caring volunteers from businesses and organizations in the community are paired with nonprofits to complete service projects in the community. Volunteers assist agencies with meaningful tasks that promote operations, education and public relations. It is a win-win activity for the whole community.



DAY OF CARING/KICK OFF BREAKFAST SPONSORS

Architect Sponsor
Cummins Inc.

Master Craftsman Sponsor
Caterpillar Remanufacturing
Horizon Bank
KYB Americas Corporation
NSK

Journeyman Sponsor
Citizens Bank
Duke Energy
FedEx
First Merchants Bank
Franklin Insurance
Indiana Members Credit Union
IU Credit Union
Johnson County Community Foundation
Milwaukee Tool
Mutual Savings Bank

Apprentice Sponsor
Approved Mortgage
Blue & Company LLC
Canyon Falls
Centra Credit Union
Compass Pointe CPAs
Crossroad Engineers
Elements Financial FCU
First Financial Bank
Franklin Jewelers
Meijer



Fast Track Information July 2024

For some children, the first day of school can be stressful, especially if they aren't equipped with the necessary school supplies. Fast Track helps eliminate stress by providing essential school supplies to children at each Johnson County public school district. In addition, each Fast Track distribution event hosts a resource fair for families to learn about community resources and connect to services to assist their families. Fast Track collects supplies from businesses, faith-based organizations, service clubs, and individuals to support the program. In addition, Fast Track receives grants to purchase any additional supplies still needed after the donations of school supplies are inventoried.



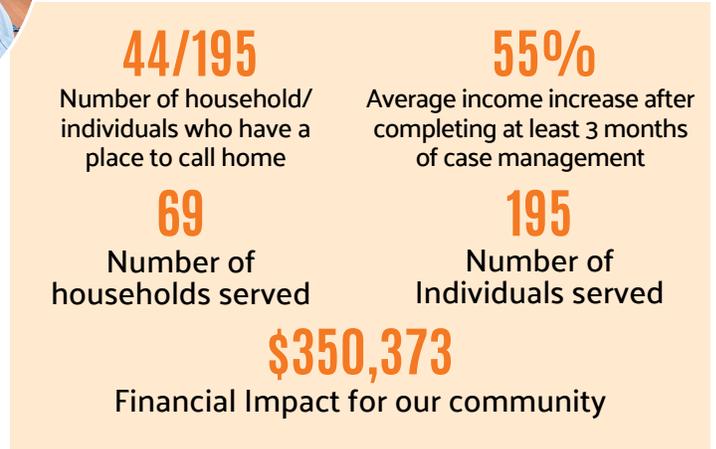
Helpline Information for (July 2023-June 2024)

Helpline of Johnson County receives calls from residents of the Johnson County community who need information on how to find resources to help meet their social service needs. The most common requests for information from individuals are financial assistance for housing and utilities; holiday assistance; locations of food pantries; and transportation.



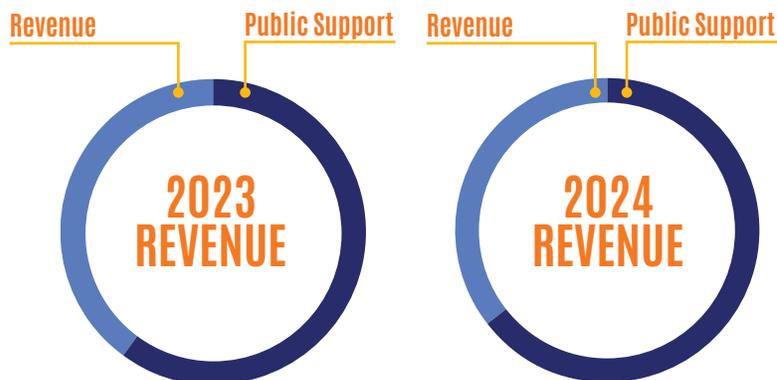
No Place to Call Home Information for (July 2023-2024)

No Place to Call Home is the only comprehensive homeless services program in Johnson County assisting all ages of families or individuals who are homeless or at-risk of homelessness. No Place to Call Home Coordination provides a single point of entry and assessment into the program for those who are homeless; coordinates case management to assign clients to the most appropriate provider based on their presenting needs; and coordinates financial resources for clients to assist in addressing their housing needs. Cases that have sustainable housing, have had at least 3 months of case management and are financially stable are considered successfully graduated.



*Fiscal year 2023-2024

>> 2024 Campaign Goal: \$1,535,000



Public Support and Revenue	July '22 - June '23 Audited	July '23 - June '24 Audited
Public Support		
Gross campaign results	\$1,246,823	\$1,232,806
Donor designations to members	(\$39,813)	(\$33,746)
Donor designations to other agencies	(\$5,672)	(\$3,779)
Provision for uncollectible pledges	(\$34,275)	(\$37,169)
Total public support	\$1,167,063	\$1,158,113
Revenue		
Designations from other United Ways	\$219,094	\$220,579
Grants	\$238,142	\$43,292
Other contributions	\$44,451	\$89,986
Campaign related events	\$7,594	\$9,597
In-kind contributions	\$234,712	\$230,664
Investment income	\$5,312	\$7,705
Unrealized gains	\$14,090	\$32,722
Income on beneficial interest in Community Foundation	\$6,555	\$3,904
Other income	\$1,439	\$165
Total Revenue	\$771,389	\$638,615
Total Public Support and Revenue	\$1,938,451	\$1,796,728

PROGRAM AND SUPPORT SERVICES	July '22 - June '23 Audited	July '23 - June '24 Audited
Program Services		
Gross distributions	\$737,550	\$765,513
Special project distributions	\$34,837	\$44,420
Donor designations to members	(\$39,813)	(\$33,746)
Donor designations to other agencies	(\$5,672)	(\$3,779)
Net funds distributed	\$726,902	\$772,408
Homeless Initiative Program	\$250,517	\$243,177
Net supporting expenses	\$977,419	\$1,015,585
Non cash items distributed	\$234,712	\$230,664
Other program services	\$245,365	\$348,796
Total Program Services	\$1,457,496	\$1,595,045
Support Services		
Management and general	\$107,521	\$125,856
Fundraising	\$111,071	\$145,030
Unallocated United Way Worldwide dues	\$20,425	\$13,208
Total Support Expenses	\$239,017	\$284,094
Total Expenses	\$1,696,514	\$1,879,139
Change in net assets	\$241,938	(\$82,411)
Net assets, beginning of year	\$346,357	\$588,295
Net assets, ending	\$588,295	\$505,884

Award of Excellence 2024-2025

Employee giving

Boys & Girls Clubs of Johnson County

Caterpillar Remanufacturing

Compass Pointe CPAs, LLP

First Financial Bank

First Merchants Bank

Gateway Services

Home Bank

Horizon Bank

Jones and Anderson CPA Group

Mutual Savings Bank

NSK Corporation

NSK Precision America

Old National Bank

Raymond James & Associates

Scouting America, Crossroads of America Council

Stock Yards Bank & Trust

United Way of Johnson County, Inc.

Corporate giving

Caterpillar Remanufacturing

Fram Credit Mid-America

Horizon Bank

Indiana American Water - District Office

JCBank

Old National Bank

Award of Advancement 2024-2025

Raymond James & Associates

Employee giving

Centra Credit Union

Fifth Third Bank

Homeview Health and Rehab

Girls Inc. of Johnson County

IU Credit Union

Johnson County Public

Library

Lake City Bank

Reach For Youth

Corporate giving

Huntington Bank

Indiana American Water - Corporate

IU Credit Union

NSK Corporation

NSK Precision America

Board of Directors >>



MISSION:

“To organize caring people to identify and meet the human needs of our community.”

594 Ironwood Drive
P.O. Box 153
Franklin, IN 46131
317.736.7840
www.UWJC.org

Suzanne Miller Beard,
President
Community Volunteer

Rob Campbell, Vice-President
Flotec

Ryan Lewis, Treasurer
Caterpillar Remanufacturing

Tina McAninch, Secretary
Community Volunteer

Elle Augsburger
Huntington Bank

Dawn Bruce
Elements Financial

Duane Burgess
Johnson County Sheriff

Ella Casper
NSK Corporation

Dave Coffey
Mutual Savings Bank

SaraBeth Drybread
*John R. Drybread
Community Center*

Betsy DuSold
Community Volunteer

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Ellen Fredbeck-Ramirez
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Dan Hampton
Horizon Bank

Beth Harrigan
Eli Lilly and Company

Vickie Hite
*Habitat for Humanity
Johnson County*

Darin Hoggatt
IU Health

Nora Hoover
*Center Grove Community
School Corporation*

Jeff Joyce
North Salem State Bank

Scott Mann
Cummins, Inc.

Vicki Noblitt
Community Volunteer

Dylan Purlee
*Franklin Community
Schools*

Rev. Joe Sanford
*Grace United Methodist
Church*

Jeremy Warren
FedEx

Steven Woods
*Raymond James and
Associates*



United Way of Johnson County Agencies

United Way of Johnson County Staff

Nancy Lohr Plake
Executive Director

Tucker LaPrade
Associative Director

Faith Gerber
Administrative Coordinator

Whitney Habig
*Program and Volunteer Engagement
Specialist*

Susan Keown
No Place to Call Home Program Director

Elaine Taylor
Helpline Associate

Carol Maartense
Office Volunteer

Shirley Sutton
Office Volunteer

Arthur Baxter YMCA

Big Brothers Big Sisters of
Central Indiana, Inc.

Boys & Girls Clubs of
Johnson County, Inc.

Firefly Children & Family
Alliance

Gateway Services, Inc.

Girl Scouts of Central
Indiana

Girls Inc. of Johnson County

Human Services, Inc.

Johnson County Senior
Services, Inc.

Kids in Crisis - Intervention
Team (KIC-IT)

Nineveh Area Senior
Citizens Center, Inc.

Scouting America,
Crossroads of America

Reach For Youth, Inc.

The Salvation Army

The Social of Greenwood

Turning Point Domestic
Violence Services

Programs

Charity Tracker

Christmas Angels

Day of Caring

Fast Track

Helpline

No Place to Call Home

Operation Bundle Up